Biomass:

An important pillar for the energy transition

and

Starting point for the biobased economy

CIEP Den Haag

7 June 2018



Powering. Reliable. Future.

Climate change: our challenge

And our duty to work out a solution

We all agree that we have tot act now!

We discuss and have different ideas about the route towards a sustainable future





PARIS2015 UN CLIMATE CHANGE CONFERENCE COP21.CMP11



The new NL Cabinet: challenging ambitions

supported by new, national measures

Target: CO₂ reduction of 49% in 2030 (versus 1990)

> Coalition agreement

- > Introduction CO2 price floor for electricity sector
- > Phase out coal for energy production, latest by 2030
- > 20 Mton Capture and Storage CO2 (CCS)

> New Climate Agreement in 2018

> Climate Law



"I'm on a hunt to save Megatons of CO2"



RV

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The world today

Based on a fossil hydrocarbon economy

- Electricity sector: responsible for 25% of equivalent greenhouse gasses
- 2017: 7% renewable
- Of which 60% biomass



CO₂-equivalent (ton NL)

CLINGENDALE INTERNATIONAL ENERGY PROGRAMME



• 1990-2017

reduction 13% CO₂-eq in GH gasses; size of economy +73%

• Target 2020

25% CO₂-eq reduction will be realised (?)

More than doubling of renewables $(6\% \rightarrow 14\%)$

 Co-Firing of biomass responsible for 15% of required growth of

required growth of renewables till 2020



CO₂-equivalent (ton NL)

The Paris climate agreement

what does it mean for us?

- Much more than just an energy transition!
- Making our energy supply fully sustainable, while keeping it reliable
- CO₂ reduction in other part economy through
 - Energy saving and recycling (circular economy)
 - Electrification



CO₂-equivalent (ton NL)

INTERNATIONAL ENERGY CEP

 Transition fossil to hydrogen and 'bio-based'

A vision, our world of tomorrow

based on sustainable energy and biobased economy

- Fully sustainable energy supply, reliable through firm power (biomass, H₂)
- Further electrification of transport, heating, etc.
- Bio-fuels and feedstocks for the industry and heavy transport
- Hydrogen out of sustainable energy
- Carbon out of biomass (through refineries or carbon capture, usage and/or storage CCUS)



CLINGENDAEL INTERNATIONAL ENERGY PROGRAMME

Power plants and CO₂ reduction?

biomass with CCUS: much more effective than coal closure



CLINGENDALL INTERNATIONAL ENERGY PROGRAMME

Biomass, stored solar energy

a natural battery

- CO₂ neutral fuel and feedstock
- Biomass stores solar energy and carbon while it grows
- Currently based on woody biomass
- Development towards agroresidues
- Available in adequate quantities
- Based on stringent and agreed world class sustainability certification criteria















Towards a circular and biobased economy

partnerships between chemical and energy sector

- Cascading for better use of biomass and more environmental and financial value
- Agro, industry and energy to join forces
- Now is the time to set up new joint ventures, develop new feedstock streams and compose new biobased value chains
- RWE wants to be a partner in this biobased and circular economy
 - Supply of biomass
 - Processing of residues (e.g. wasteto-product)
- Biobased or green economy has a strong growth potential for the Dutch economy



7 March 2018: Presentation VNCI Roadmap Chemistry for Climate



Zambezi: from idea to practice

Cascading for better use of biomass and more environmental and financial value



RWE

 Biomass
 Bio-feedstock (glucose)
 Bio-materials

 Bio-fuel (lignin)
 Electricit y and heat



The Green Engine of the Dutch economy

- Without biomass we will not meet our 2030 and 2050 CO₂ reduction targets
- Energy transition asks for and more wind and more solar and more biomass
- Biomass will make our sustainable energy also reliable
- Biomass will be the only source for future sustainable fuels and materials
- 20 years ago we were the inventors of `Groene Stroom` (Green Electricity). Now we are fully committed to realise the biobased economy!



Thank you for your attention!



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